



The Executive Link – Peer Roundtable Program

APPLICATION FORM

Exclusive • Strategic • Creative • Confidential • Facilitated

As part of **THE EXECUTIVE LINK**, you are invited to participate in a **Peer Roundtable Program** tailored exclusively for executives. The Peer Roundtable Program provides you with your personal advisory board of directors, filled with individuals who know you, understand your motivations and passionately believe in your success. Each group is carefully matched to ensure cohesiveness of the group. Taking place once every six to eight weeks over a ten month period, these facilitated meetings are ideal for sharing insights and expertise while obtaining new perspectives and feedback on business plans and strategies. Utilize The Executive Link Peer Roundtable Program to form new and powerful relationships with other executives to help you to refine your leadership skills, to think and act more creatively, to overcome challenging issues, and to grow your business.

Criteria for participating in THE EXECUTIVE LINK – Peer Roundtable Program

- 1) You are a Member of The Executive Link (membership is currently free with open access)
- 2) You are an executive-level professional responsible for leading your business, division or department
- 3) You are a Certified Management Accountant with an active membership at CMA Ontario

Name:	Member Number:	
Title:	Company Name:	
Address:		
City:	Province:	Postal Code:
Phone number:	Email address:	

Applicant Background

Current industry:

Consumer Product
 Financial Services
 Government
 Health & Life Science
 Hotel/Hospitality/Tourism
 Insurance

Media/Entertainment
 Natural Resources
 Not for Profit
 Professional/Business Services
 Retail
 Other (Please specify):

Technology
 Telecom
 Transportation
 Utilities
 Manufacturing

Current Functional Area of Expertise:

Operations
Technology
Finance
Administration
Other (Please specify):

Sales
Marketing
Legal
Human Resources

Customer Service
Manufacturing
Public Relations

More about you:

To ensure you are matched with a group of peers, please provide us with the following information:

1. Overview of current position (number of direct reports and typical title of immediate reports, key responsibilities):
2. Number of years of experience in management:
3. How many years have you held your current position:
4. If you have been in your current position for less than a year, what was your previous position and how long did you hold it:
5. Immediate Supervisor (title) and your reporting level from CEO/President:
6. Overview of your current employer (ownership structure, revenues, number of employees, website):
7. What would you like to accomplish and experience as a member of The Executive Link - Peer Roundtable Program? Include your current business challenges that you would like to address:
8. What types of leadership topics, speakers and discussions would you like to see made available:

Preferred time for meetings: Mornings (8-11 am) Evenings (6-9 pm)

Email your completed application form to Jim Dimovski, Manager, Member Network at jdimovski@cmaontario.org or send via confidential fax 416.977.1365